

ANTHONY J. BARTON **DIRECTOR EQUIPMENT FINANCING &** ASSISTANT TREASURER

RECORDATION NO. 245218 FILED

SEP 2 5 '03

(312) 853-3223 DIRECT LINE (312) 984-3824 FAX (312) 984-3855

101 NORTH WACKER DRIVE CHICAGO, ILLINOIS 60606

TTX COMPANY

SURFACE TRANSPORTATION BOARD

September 23, 2003



VIA FEDERAL EXPRESS

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006

Dear Mr. Williams:

Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are four (4) fully executed documents as follows:

Memorandum of Railcar Manufacturing Agreement Supplement No. 2 dated as of September 17, 2003.

This document is a secondary document, supplementing the Memorandum of Railcar Manufacturing Agreement dated as of June 27, 2003, recorded on July 15, 2003, recordation number 24521.

Parties to this transaction are as follows:

Buyer:

TTX Company (Company) 101 North Wacker Drive

Chicago, Illinois 60606

Seller:

National Steel Car Limited (Manufacturer)

602 Kenilworth Avenue North

Hamilton, Ontario Canada, L8N 3J4

The general description of the equipment is as follows:

ТҮРЕ	AAR MECHANICAL DESIGNATION	NO. OF UNITS	MARKED	NUMBERED
73-foot, 110 ton center	FBC	300	TTZX	864850-865149
beam car				

Mr. Vernon A. Williams Page Two September 23, 2003

Enclosed is our check in the amount of \$30.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Memorandum of Railcar Manufacturing Agreement Supplement covering 300, 73 foot, 110 ton center beam cars; TTZX, numbered 864850-865149."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

Jullough Santon

Enclosures

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MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT SUPPLEMENT

THIS MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT SUPPLEMENT NO. 2 dated as of September 17, 2003, is made by TTX Company, a Delaware corporation, with an address at 101 North Wacker Drive, Chicago, Illinois 60606 (the "Purchaser"), and National Steel Car Limited, a corporation organized under the laws of the Province of Ontario, with an address at 602 Kenilworth Avenue North, Hamilton, Ontario, Canada, L8N 3J4 (the "Manufacturer" and, together with the Purchaser, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Parties entered into a Manufacturing Agreement dated as of June 27, 2003, (the "Agreement") and a Memorandum of Railcar Manufacturing Agreement evidencing said Agreement was filed and recorded with the Surface Transportation Board pursuant to 49 U.S.C. Section 11301 on July 15, 2003 at 3:02 PM, recordation number 24521.

WHEREAS, the Parties have supplemented the Agreement by entering into Manufacturing Agreement Supplement No. 2, dated as of September 17, 2003, (the "Supplement") pursuant to which the Manufacturer will manufacture and sell to the Purchaser the additional equipment listed on Schedule 1 hereto (the "Equipment").

WHEREAS, pursuant to the Agreement, the Manufacturer retains a security interest in the Equipment to secure payment by the Purchaser of the purchase price of the Equipment; and

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Supplement, and the respective interests therein of the Parties and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Manufacturer hereby confirms its agreement to manufacture the Equipment for the Purchaser in accordance with the terms and conditions of the Agreement and Supplement, and the Purchaser confirms its agreement to purchase the Equipment, confirms that Manufacturer retains a security interest in the Equipment to secure payment therefor, and accepts such terms and conditions, which are incorporated by references as if fully set forth herein.

IN WITNESS WHEREOF, each of the undersigned has caused this Memorandum to be executed by a duly authorized officer as of the day and year first above written.

NATIONAL STEEL CAR LIMITED

Vice President

2- 1 PM

TTX COMPANY

Vice President and Chief Financial Officer

SURFACE TRANSPORTATION BOARD

CITY OF HAMILTON))SS:	
PROVINCE OF ONTARIO)	
he acknowledged that the execution of the said Company.	ally known, who by me duly sworn, says that he is a sel Car Limited (the "Company"), that the foregoing Company by authority of its Board of Directors, and foregoing instrument was the free act and deed of the
IN WITNESS WHEREOF, I have he	ereunto set my hand and official seal.
	C. Wollaston
	Notary Fublic
My Commission expires:	COLORIBA ANNE WOLLASTON, Notary Public, City of Humilton-Wantwork, limited to the ellectation of Instituteries and the latting of affidavits, for National Steel Car Listing. Expires April 15, 2004
STATE OF ILLINOIS))SS:	
COUNTY OF COOK)	
President and Chief Financial Officer of Tinstrument was signed on behalf of the said	wn, who by me duly sworn, says that he is the Vice ITX Company (the "Company"), that the foregoing I Company by authority of its Board of Directors, and foregoing instrument was the free and deed of the said
IN WITNESS WHEREOF, I have he	ereunto set my hand and official seal.
"OFFICIAL SEAL" Eric R. Enstrom Notary Public, State of Minois My Commission Expires 9/10/2007	Notary Public
(SEAL)	

My Commission expires:

SCHEDULE 1 TO THE MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT SUPPLEMENT NO. 2 DATED SEPTEMBER 17, 2003

TTX Contract #T-3C02-N NSC Lot# P5210/03

EQUIPMENT

300 TTZX Cars marked 864850 through 865149 (both inclusive).

 $k: \verb|\trsere| recordat \verb|\natsteel| memo3c02n supp.doc|$